

# MONTHLY BUDGET TRACKER



## MONTH

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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## GOALS

What are your short and long-term needs and wants?	SHORT-TERM	LONG-TERM

## INCOME

Allowance, Work, or Gifts	DATE	DESCRIPTION	AMOUNT
	TOTAL		

## EXPENSES

Food & Snacks, Clothing, Entertainment, Transportation, Miscellaneous	DATE	DESCRIPTION	AMOUNT
TOTAL			

## INVESTMENTS

	INVESTMENT TYPE	AMOUNT
Stocks, Bonds, or Other		

## DONATIONS

	DONATION CAUSE	AMOUNT
Charity and Fundraisers		

## SAVED

	DATE	How much more do you need to reach your short-term and long-term goals?
Income after expenses, investments and donations	(INCOME-EXPENSES-INVESTMENTS-DONATIONS = SAVED!)	

## SUMMARY

NET INCOME: (INCOME - EXPENSES)	\$
SAVINGS RATE: (SAVINGS / INCOME)	\$
INVESTMENT GROWTH: (\$ INVESTED - CURRENT VALUE / \$ INVESTED)	\$

