SHORELINE
WEALTH MANAGEMENT
*Your Financial Anchor®*

# ANCHOR YOUR FUTURE: DISCOVER YOUR INDEPENDENCE

Shoreline Wealth Management could be the perfect destination if you're looking for unparalleled independence, enhanced compensation, and a seamless transition for your clients. Our collaborative environment fosters teamwork and ensures that you have access to the best tools, technology and insights to thrive in your independent practice.

## STRATEGIC WEALTH BENEFITS AND SERVICES

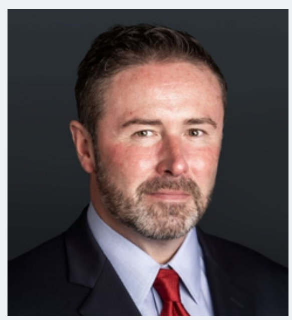
- LPL Affiliation Costs[1]
- Base Technology Package[2]
- CRM Access and Integration
- Dedicated Administrative Support
- Customized Marketing Support
- Personal CFO and Business Strategist
- Transition and Tech Support
- Cybersecurity Protection
- Access to LPL Research
- Community of Dedicated Advisors

## SHORELINE TECH PLATFORMS

We use third-party tools to assist our clients and provide best-in-class service:

RingCentral, THOMSON ONE, MyRepChat (An FMG Company), box, REDTAIL (An Orion Company), WealthVision, ScheduleOnce

## JOIN A TEAM THAT DELIVERS AN EXCEPTIONAL CLIENT EXPERIENCE



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[1] LPL Affiliation Costs include E&O, FINRA/SIPC Assessments, and Compliance Fees
[2] Base Technology Package includes Client ReportingEnhanced Trading and Portfolio Rebalancing Tool

Securities and Advisory Services offered through LPL Financial, a Registered Investment Advisor. Member FINRA & SIPC.