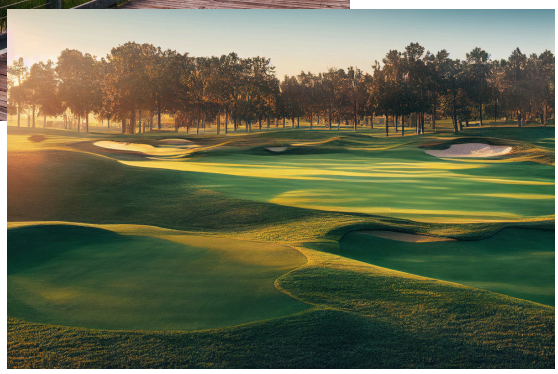
NOVEMBER—DECEMBER 2026

# Welcome to *Daniel Island*





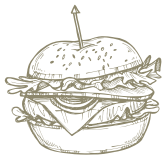
**Welcome to Daniel Island—an upscale, master-planned community near Charleston known for its beautiful neighborhoods, parks, walking trails, and relaxed Lowcountry lifestyle. It offers a peaceful, family-friendly atmosphere with convenient access to shopping, dining, beaches, and downtown Charleston, making it one of the area's most sought-after places to live.**



**Sunset Dining at The Kingstide:** Enjoy dinner at Daniel Island's only waterfront restaurant, where you can savor specialty cocktails and upscale Lowcountry-inspired cuisine while taking in breathtaking sunset views of the Wando River from the outdoor second-floor porch.



**Morning Trail Walk with Coffee from The Dime:** Enjoy a coffee and light snack from this casual gourmet market and neighborhood eatery located at the Waterfront on Daniel Island. Take in the stunning river views while walking the nearby waterfront trail. Blondies Bagels & Café is another fantastic option for coffee, bagels, and breakfast sandwiches to get your morning on the Island started right!



**Save Your Appetite for Heavy's:** A lively, family-friendly, neighborhood favorite, Heavy's is known for its large, juicy smash burgers, handcrafted cocktails, and welcoming atmosphere. Enjoy your meal inside or relax on the outdoor patio.



**Live Music, Evenings Events, and Craft Beer at New Realm Brewery:** On a nice day, enjoy a range of craft beers and cocktails on their large outdoor patio. This family-friendly location will occasionally host local live music and fun weekend and evening events as well.




**Attend a Concert at Credit One Stadium:** Daniel Island's very own concert and professional tennis venue. Known for the Credit One Charleston Open (COCO) women's WTA tennis tournament held in early April as well as a relentless schedule of major concerts and events.



**Ride the Harbor on the Daniel Island Ferry:** More than a traditional water taxi between Daniel Island and downtown Charleston, the Daniel Island Ferry offers a scenic and memorable way to experience the Lowcountry by water. Enjoy relaxing harbor cruises featuring stunning sunset views, waterfront landmarks, and frequent dolphin sightings—an experience especially popular with families and younger guests alike.

## CALENDAR OF EVENTS:

**November 21**
Mount Pleasant Annual Tree Lighting | *Mount Pleasant Towne Centre*

**November 21-22**
Christmas Tree Festival at Boone Hall Farms | *Boone Hall Farms*

**November 25**
Turkey Trot 5K | *Wild Dunes Resort*

**December 4**
Tree Lighting Ceremony | Credit *One Stadium*

**December 4**
The Best of Steve Martin and Martin Short | *North Charleston Coliseum*

**December 5**
North Charleston Christmas Parade and Festival | *Park Circle*

**December 6**
Charleston Holiday Parade & Tree Lighting | *Marion Square*

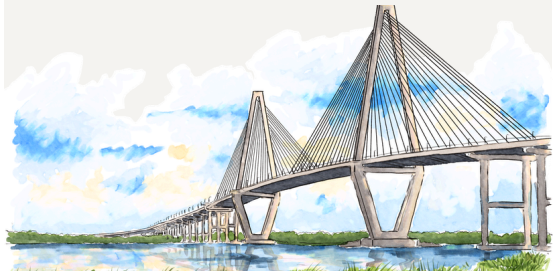
**December 6**
Whobilation- Whoville Inspired Fun | *New Realm Brewing Company*

**December 11 & 13**
South Carolina Stingrays Hockey | *North Charelston Coliseum*

**December 11-22**
The Charleston Christmas Special | *The Charleston Music Hall*

**December 14**
Holiday Parade of Boats| The Battery

**December 26**
Nutcracker! Magical Christmas Ballet | *North Charleston Coliseum*



# Your Next Chapter Starts Here—
## *Plan With Confidence*

Island Park
PRIVATE WEALTH

**Relocating is more than a move—it's a financial transition. We've been exactly where you are.**

At Island Park Private Wealth, many of us made the move to the Charleston area ourselves—navigating new careers, new communities, and all the financial decisions that come with it.

**That's why we're here:**
To help you settle in—not just personally, but financially—with clarity and confidence.

## WHO WE ARE

Island Park Private Wealth is a boutique wealth management firm built on integrity, sophistication, and excellence.

We serve high-performing professionals, entrepreneurs, and multi-generational families who value thoughtful planning, disciplined investment guidance, and a values long-term relationship.

**Our mission is simple:** *To be a reliable partner in nurturing and preserving your financial well-being and legacy.*

## WHY ISLAND PARK PRIVATE WEALTH?

**We Understand the Transition**
Relocating comes with a lot of moving pieces—new compensation, new opportunities, and important financial decisions. We help you make sense of it all.

**We Meet You Where You Are**
Whether you're still building momentum or managing significant wealth, we tailor everything around your goals—no templates, no one-size-fits-all plans.

**We Think Long-Term**
Our advice isn't about quick wins—it's about helping you build something lasting for your family and your future.

**We're Part of This Community Too**
We don't just work here—we live here. That perspective matters.

## *For Where You Are—And Where You're Headed*

Whether you're building toward your next milestone or already enjoying it, we're here to help you move forward with intention.

## SERVICES DESIGNED FOR YOUR NEXT CHAPTER

**Investment Management**
Disciplined, long-term portfolio strategies tailored to your goals and risk profile.

**Financial Planning**
Clear, comprehensive planning that connects your income, assets, and future priorities.

**401(k) & Retirement Rollover Services**
Recently changed jobs or relocated? We help you consolidate, position, and manage retirement accounts with tax-aware strategies.

**Tax-Efficient Wealth Strategies**
Coordinate investments and planning decisions with a focus on minimizing tax impact over time.

**Estate & Legacy Planning**
Thoughtful structures to help preserve and transfer wealth in alignment with your intentions.

**Business Owners & Executives**
Equity compensation, succession considerations, and liquidity events—managed with precision.

## LET'S CONNECT

**Welcome to the Lowcountry—we're glad you're here.**

If you're looking for a thoughtful partner to help align your finances with this next chapter, we'd love to start a conversation.

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*For Generations to Come*

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