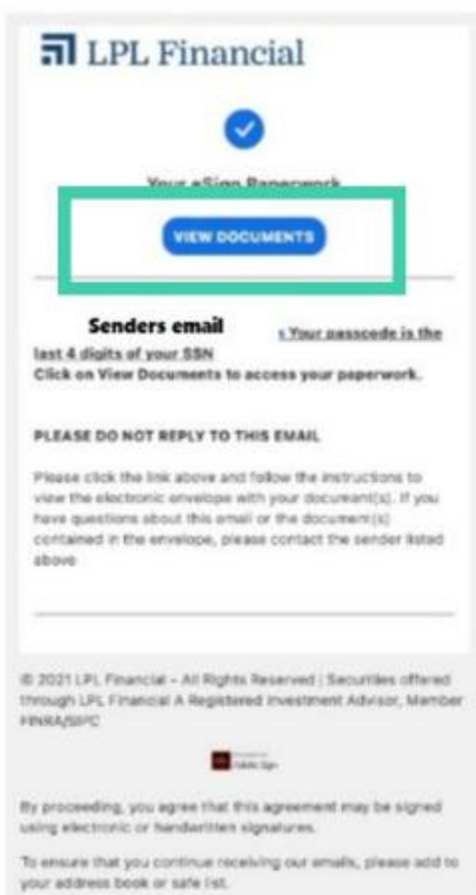
Client Experience with Adobe Sign

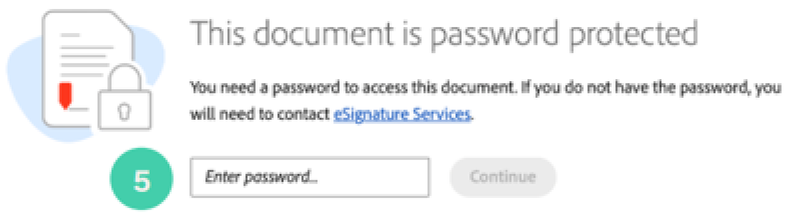
You will receive an Adobe Sign invitation from eSign@lplfinancial.com.

If you do not receive an invitation within 5 minutes, we recommend checking your spam or junk folder.

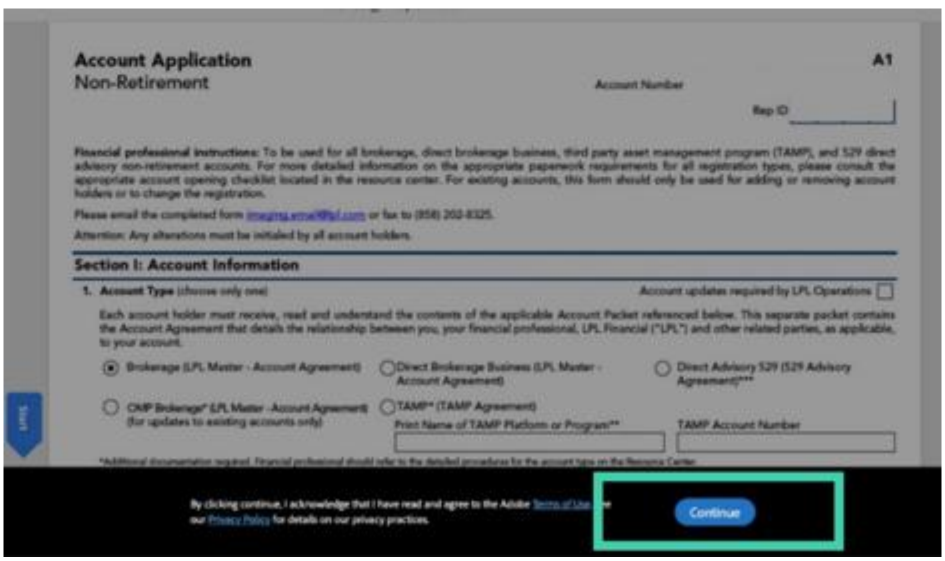
Once you open the email, click the blue button "View Documents"

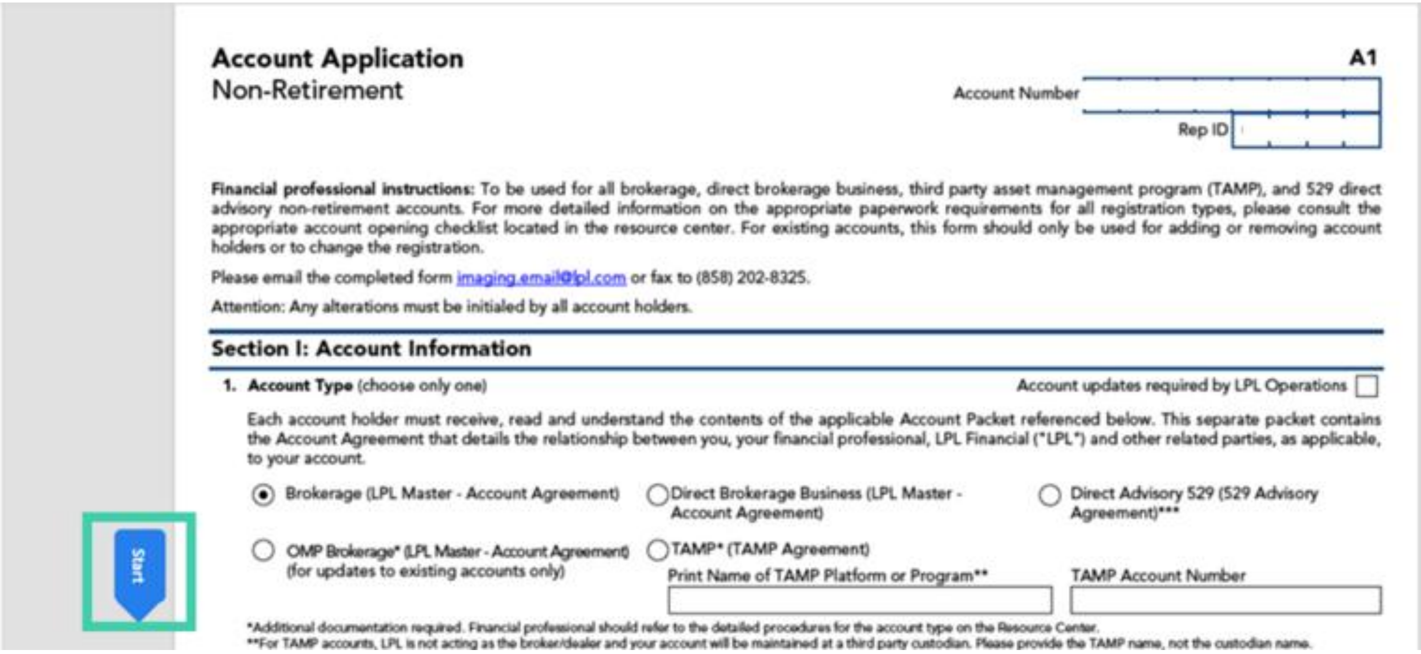


You will then enter your password aka the last four of SSN.



Click “Continue” and then “Start”





Account Application A1
Non-Retirement

Account Number
Rep ID

Financial professional instructions: To be used for all brokerage, direct brokerage business, third party asset management program (TAMP), and 529 direct advisory non-retirement accounts. For more detailed information on the appropriate paperwork requirements for all registration types, please consult the appropriate account opening checklist located in the resource center. For existing accounts, this form should only be used for adding or removing account holders or to change the registration.

Please email the completed form imaging.email@lpl.com or fax to (858) 202-8325.

Attention: Any alterations must be initialed by all account holders.

Section I: Account Information

1. **Account Type** (choose only one) Account updates required by LPL Operations

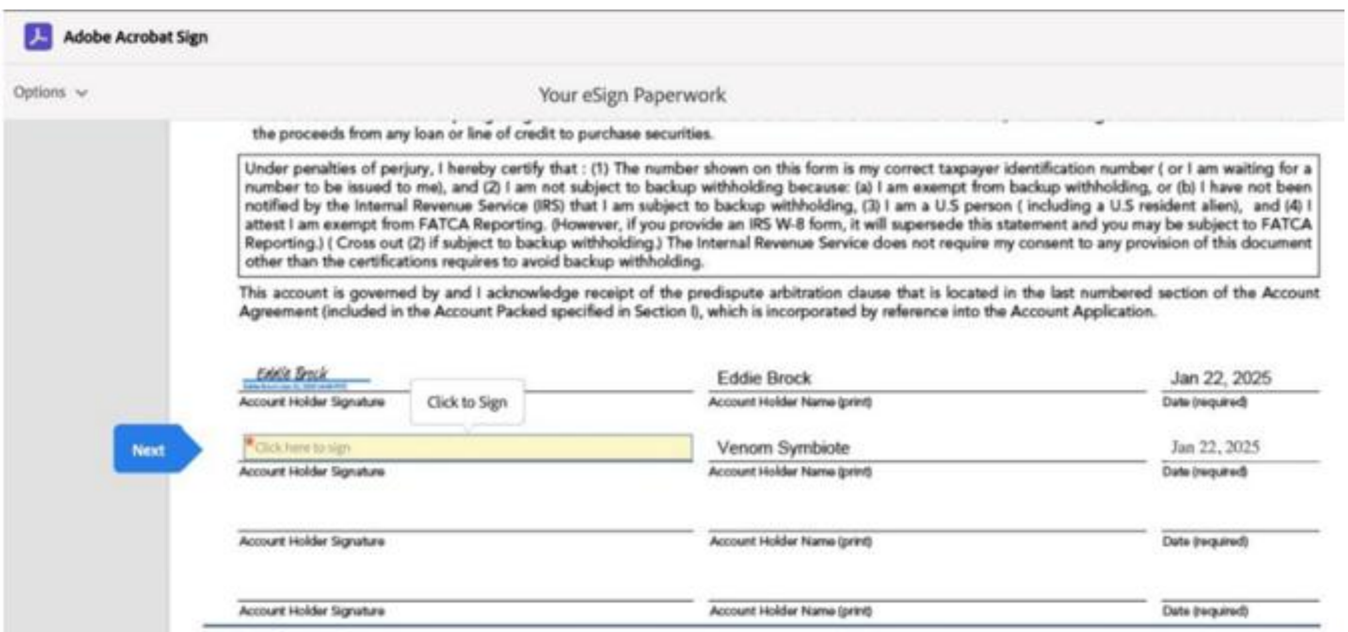
Each account holder must receive, read and understand the contents of the applicable Account Packet referenced below. This separate packet contains the Account Agreement that details the relationship between you, your financial professional, LPL Financial ("LPL") and other related parties, as applicable, to your account.

- Brokerage (LPL Master - Account Agreement)
- Direct Brokerage Business (LPL Master - Account Agreement)
- Direct Advisory 529 (529 Advisory Agreement)***
- OMP Brokerage* (LPL Master - Account Agreement) (for updates to existing accounts only)
- TAMP* (TAMP Agreement)

Print Name of TAMP Platform or Program** TAMP Account Number

*Additional documentation required. Financial professional should refer to the detailed procedures for the account type on the Resource Center.
**For TAMP accounts, LPL is not acting as the broker/dealer and your account will be maintained at a third party custodian. Please provide the TAMP name, not the custodian name.

Once you hit “Start”, you will be directed to the signing line. Click on the box under the “Click to Sign”.



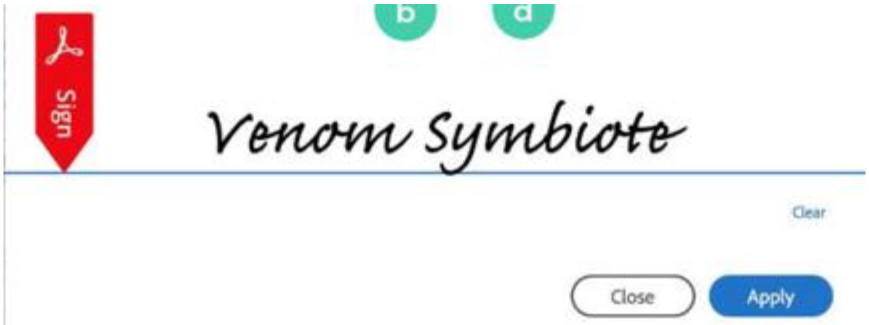
the proceeds from any loan or line of credit to purchase securities.

Under penalties of perjury, I hereby certify that : (1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, (3) I am a U.S person (including a U.S resident alien), and (4) I attest I am exempt from FATCA Reporting. (However, if you provide an IRS W-8 form, it will supersede this statement and you may be subject to FATCA Reporting.) (Cross out (2) if subject to backup withholding.) The Internal Revenue Service does not require my consent to any provision of this document other than the certifications requires to avoid backup withholding.

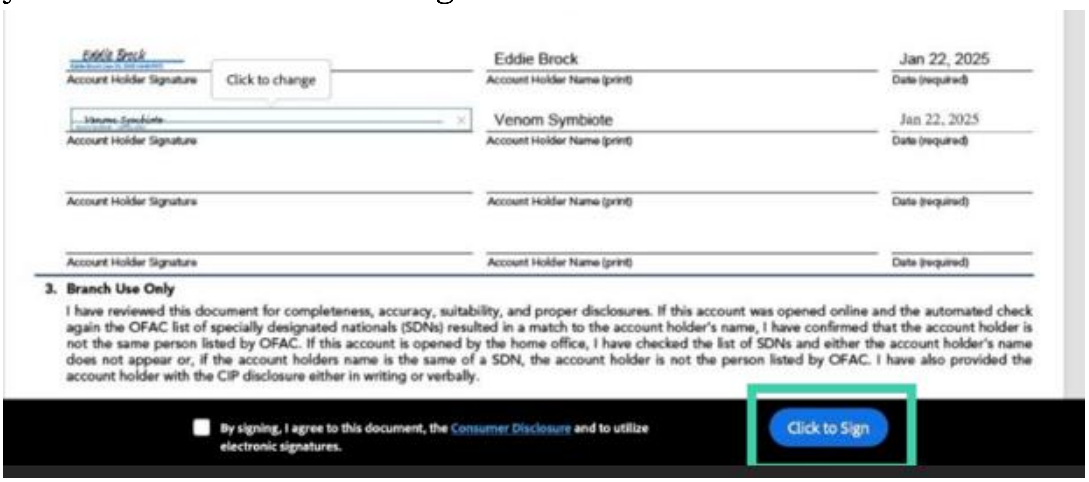
This account is governed by and I acknowledge receipt of the predispute arbitration clause that is located in the last numbered section of the Account Agreement (included in the Account Packed specified in Section I), which is incorporated by reference into the Account Application.

Account Holder Signature	Account Holder Name (print)	Date (required)
Eddie Brock	Eddie Brock	Jan 22, 2025
Click here to sign	Venom Symbiote	Jan 22, 2025

If you do not have an Adobe Account, you will be asked to pick a signature style : Type, Draw, Image, or Mobile. Once you select the style you will hit “Apply”



You will then see your signature applied to the signing line. If you would like to change the style or edit your signature, you can "Tap to Change". If there are additional signatures require, you will click the "Next" arrow. Otherwise, you can check the box agreeing to Consumer disclosures and eSignature for compliance purposes. Once the box is checked, you will select "Click and Sign".



Once you have hit "Click to Sign", you will be directed to a success screen advising who the envelope is going to next.