

BREAKAWAY

WEALTH MANAGEMENT

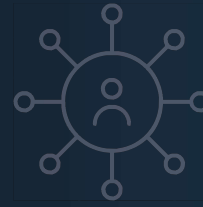
**YOUR TIME.
YOUR MONEY.
YOUR FUTURE.**

SUCCESSION & TRANSITION INFO KIT

BREAKAWAY
WEALTH MANAGEMENT

Transition Your Life's Work With Confidence and Continuity

This guide outlines how Breakaway Wealth helps advisors plan, structure, and execute successful succession or exit strategies with efficiency and clarity.



OUR VALUE PROPOSITION FOR TRANSITIONING ADVISORS

We support advisors who want to:

- Fully exit their practice
- Sell and continue part-time for a period
- Merge into a larger infrastructure
- Plan a long-term succession
- Transition clients to a future steward

Our Focus When Transitioning Your Practice

When you choose to transition your business, our mission is to make the process smooth, respectful of your life's work, and aligned with the outcomes you value most. We concentrate on the following core pillars:

Fair Valuation

We take a comprehensive, data-driven approach to valuing your practice—considering revenue streams, client demographics, fee structures, growth potential, and operational efficiencies.

Client Continuity and Care

Your clients' well-being is central to a successful transition. We implement a thoughtful, relationship-first onboarding plan that prioritizes seamless communication, cultural alignment, and consistent advisory support.

Flexible Deal Structures

Every advisor's situation is different, so we offer flexible transition options—allowing you to tailor the financial and operational structure to your goals, timing, and retirement plans.

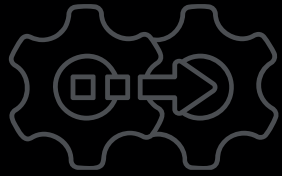
Legacy Preservation

We work to honor your legacy by maintaining your service philosophy, nurturing long-standing client relationships, and ensuring your practice continues to thrive under its next steward.

Clean, Well-Managed Execution

From due diligence through closing, we coordinate all aspects of the transition with clarity, transparency, and professionalism.





YOUR TRANSITION OPTIONS



Full Sale

Walk away with confidence — clients and staff are supported.

Partial Sale or Buy-In

Sell a portion now, maintain involvement on terms you choose.

Merger / Tuck-in

Join Breakaway and offload operations while staying engaged with clients.

Long-Term Succession Plan

Map out the next 3–10 years with clarity and readiness.

Emergency/Contingency Plan

Ensure clients are protected if unexpected events occur.



VALUATION & DEAL STRUCTURES

We offer:

- Transparent, competitive valuation
- Flexible terms (cash, revenue share, hybrid)
- Options for staged transitions
- Capital for practices of all sizes

We work with you to structure a plan aligned with your timeline.





TRANSITION PROCESS (STEP-BY-STEP)



1) Confidential Discussion

We learn why you're transitioning and what matters most – legacy, client care, personal financial goals.

2) Practice Assessment & Valuation

We provide a clear range and a few potential deal structures.

3) Transition & Integration Plan

Our team handles:

- Client communication
- Account transfers
- Operational integration
- Staff-related adjustments (if any)

4) Ongoing Client Stewardship

Your clients continue receiving high-touch support from a team built to maintain long-term relationships.



WHAT BREAKAWAY PROVIDES

- **Dedicated succession/integration team**
- **Full operations + client service**
- **Compliance oversight**
- **Technology + portfolio management support**
- **Investment and planning resources**
- **A long-term home for your clients**



ADVISOR LEGACY PROTECTION

We help preserve the heart of your practice:

- **Your values**
- **Your client relationships**
- **Your planning philosophy**
- **Your reputation**

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**NEXT STEP:
EXPLORE THE TRANSITION PATH**



**YOU'VE BUILT SOMETHING GREAT.
LET'S TALK ABOUT WHAT'S NEXT.**

FORM TO CONNECT

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